BOARD OF COUNTY COMMISSIONERS AGENDA ITEM SUMMARY

Meeting Date: August 16, 2006	Division: Housing & Community Development			
Bulk Item: Yes X No	Department: Housing & Community Development			
	Staff Contact Person: <u>James R. "Reggie" Paros</u>			
AGENDA ITEM WORDING: Approval of payment to Jerry Coleman, P.L., for p Workforce Housing and other Monroe County issues.				
ITEM BACKGROUND: The attached Invoice period of June $1-30$, 2006.	#10321, in the amount of \$33,841.63, covers the			
Services Agreement No. CAY-CON-2005-07-01 Services for the Workforce Housing Committee.	nt No. CAY-CON-2005-07-01 (Consulting/Advising) to provide for John Rockwell, Esq, to assist Mr.			
CONTRACT/AGREEMENT CHANGES: N/A	A			
STAFF RECOMMENDATIONS: Approval.				
TOTAL COST: \$33,841.63 BUD	GETED: Yes X No			
COST TO COUNTY: \$33,841.63 SOU	RCE OF FUNDS: General Fund Ad Valorem			
REVENUE PRODUCING: Yes No _X	AMOUNT PER MONTH Year			
APPROVED BY: County Atty YES ON	/IB/Purchasing N/A Risk Management N/A			
DIVISION DIRECTOR APPROVAL: <u>James R. "Reggie" Paros</u>				
DOCUMENTATION: Included X	Not Required			
DISPOSITION:	AGENDA ITEM #			

Jerry Coleman, P.L.

201 Front Street Suite 203 Key West, FL 33040

Invoice submitted to: Stacy DeVane Monroe County Housing and Community Development c/o Marathon Airport 9400 Overseas Highway, Suite 200 Marathon FL 33050

6/9/2006

July 17, 2006

Workforce Comm. Invoice # 10321

Professional Services

Date	Description	Hrs/Rate	Amount
6/1/2006 JC	Lease revision; Telephone call with S. Hutton RE lease	0.90 250.00/hr	225.00
JC	Meet With J. Sanders RE litigation preparation statutes	0.30 250.00/hr	75.00
JC	Draft/revise lease	1.50 250.00/hr	375.00
6/2/2006 JC	Message to S. Seibert	0.10 250.00/hr	25.00
JC	Wilson Atkinson RE Seahorse (Key Largo)	0.20 250.00/hr	50.00
JC	Email RE Task Force appointees	0.10 250.00/hr	25.00
JC	Telephone call to N. Petrick; ordinance staff reports - 9.5-120.4; Messages to H. Beckmann	1.20 250.00/hr	300.00
JC	Review/analyze lease; E-Mail To E. Swift	1.40 250.00/hr	350.00
JC	Conference Call with C. Hamlin, Esq. RE Tradewinds	1.40 250.00/hr	350.00
JC	Return telephone call from T. Symroski; Telephone call to J. Sanders RE DCA change	0.50 250.00/hr	125.00

Date	Description	Hrs/Rate	Amount
6/2/2006 JC	Telephone call to B. lannotta - NO CHARGE	0.20 250.00/hr	50.00
JC	Telephone call to S. Seibert; lease revisions	1.40 250.00/hr	350.00
JC	Conference Call with R. Jetton RE ordinances; Telephone call to E. Hughes	0.90 250.00/hr	225.00
6/3/2006 JC	Draft/revise lease; updates to S. Hutton on lease revisions; update to BOCC4	2.50 250.00/hr	625.00
JC	Draft/revise ordinances - 9.5-120.4; staff report; E-Mails To Planning	0.30 250.00/hr	75.00
JC	Telephone call from H. Beckmann RE ordinances	0.10 250.00/hr	25.00
6/5/2006 JC	Review/analyze ordinances 0008-0013 2006; Telephone Calls With J. Sanders and M. Tezanos	1.60 250.00/hr	400.00
JC	Draft/revise appraisal policies	0.70 250.00/hr	175.00
JC	Telephone call with A. Joulani RE housing planning	0.70 250.00/hr	175.00
JC	Telephone call with R. Paros; appraisal policies and resolutions, etc.	1.50 250.00/hr	375.00
JCR	Review/analyze emails RE appraisals; E-Mail from C. Hamlin RE Tradewinds	0.20 175.00/hr	35.00
JCR	Conference With J. Coleman RE affordable strategy planning; review census data; Telephone Calls With M. Tezanos RE Tier Map ordinances; Telephone call with J. Sanders and review and compare Tier map ordinances	1.40 175.00/hr	245.00
JCR	Conference Call with A. Joulani and J. Coleman	0.10 175.00/hr	17.50
JCR	Draft/revise BOCC agenda items for fractional ROGO, ROGO transfer and 6 point	0.70 175.00/hr	122.50
JCR	Review/analyze and revise 9.5-227 ordinance and staff report	1.80 175.00/hr	315.00

<u>Date</u>	Description	Hrs/Rate	Amount
6/5/2006 JCR	E-Mail From H. Beckmann; E-Mail From B. Calhoun RE RFP	0.20 175.00/hr	35.00
6/6/2006 JC	Telephone call from D. Rice RE RFP	0.20 250.00/hr	50.00
JC	Telephone call from J. Stuncard RE PC opposition - NO CHARGE	0.10 250.00/hr	25.00
JC	Review/analyze 9.5-227 ordinance	0.80 250.00/hr	200.00
JC	Plan & Prepare for meeting; Meet With County RE Carlisle	2.90 250.00/hr	725.00
JC	Telephone call with T. Willi; review Tier ordinances; Meet With E. Swift; Telephone call with S. Hutton	1.40 250.00/hr	350.00
JC	Meet With J. Rockwell RE 9.5-227	0.30 250.00/hr	75.00
JC	Review/analyze ordinances; comp plan research RE height; begin height drafting	1.90 250.00/hr	475.00
JCR	Review/analyze and compare Tier Map ordinances	0.50 175.00/hr	87.50
JCR	Meet With R. Paros, J. Sanders, J. Coleman, M. Rosch, T. Willi, S. Hutton, A. Joulani RE Carlisle prep - NO CHARGE	1.40 175.00/hr	245.00
JCR	E-Mail To J. Sanders RE Tradewinds lease comments; draft agenda items; E-Mail To J. Sanders and M. Tezanos; Conference With J. Coleman	0.80 175.00/hr	140.00
JCR	Meet With Carlisle group	1.50 175.00/hr	262.50
JCR	Draft/revise 9.5-227 staff report and ordinance; Conference With J. Coleman; E-Mail To N. Petrick; E-Mail From J. Sanders RE 9.5-227	1.60 175.00/hr	280.00
6/7/2006 JC	Plan & Prepare for T. Suber call; Telephone call with D. Rice	1.00 250.00/hr	250.00
JC	Message to T. Willi RE LOU; Meet With J. Rockwell RE 6 point ROGO	0.20 250.00/hr	50.00

Date	Description	Hrs/Rate	Amount
6/7/2006 JC	Telephone call with S. Hutton RE DCA	0.20 250.00/hr	50.00
JC	Telephone call with T. Willi RE DCA	0.20 250.00/hr	50.00
JC	Conference Call with J. Rockwell and H. Beckmann RE ordinance drafting	0.50 250.00/hr	125.00
JC	Review/analyze emergency ordinance; Conference With J. Rockwell	0.50 250.00/hr	125.00
JC	Telephone call with E. Hughes RE Park Village purchase agreement	1.20 250.00/hr	300.00
JC	Meet With J. Rockwell RE 6 point ordinance	0.10 250.00/hr	25.00
JC	Conference Call with J. Rockwell and J. Sanders RE 380s and 9.5-227	0.20 250.00/hr	50.00
JC	Conference With J. Rockwell RE max height ordinance	0.20 250.00/hr	50.00
JCR	Message to J. Sanders RE 9.5-227; Conference Call with T. Suber, R. Jetton and J. Coleman	0.90 175.00/hr	157.50
JCR	E-Mail From N. Petrick RE 9.5-227; E-Mail From H. Beckmann RE 6 point lot	0.20 175.00/hr	35.00
JCR	Draft/revise 6 point lot ordinance; Telephone call with J. Sanders RE 9.5-227; E-Mail From H. Beckmann RE 6 point lot; Conference With J. Coleman	0.70 175.00/hr	122.50
JCR	Telephone call from S. Hutton with J. Coleman RE DCA update; Conference Call with H. Beckmann and J. Coleman RE 6 point and fractional ROGO	0.70 175.00/hr	122.50
JCR	Conference With J. Coleman RE 9.5-227 and revise 9.5-227 and 6 point ordinances; E-Mail To J. Sanders and N. Petrick	1.00 175.00/hr	175.00
JCR	Message from and Return telephone call to J. Sanders RE 9.5-227; revise 6 point staff report and ordinance; E-Mail To H. Beckmann and N. Petrick	0.60 175.00/hr	105.00
JCR	Draft/revise max height ordinance; E-Mail To S. Maloney RE height language	0.80 175.00/hr	140.00

Date	Description	Hrs/Rate	Amount
6/8/2006 JC	Plan & Prepare for and Conference Call with E. Swift; S. Seibert and J. Rockwell	1.00 250.00/hr	250.00
JC	J. Ried RE Upper Keys rental sites	0.20 250.00/hr	50.00
JC	To court case to confer with M. Conaway and R. Shine	0.80 250.00/hr	200.00
JC	Review/analyze Park Village with J. Rockwell	0.40 250.00/hr	100.00
JC	Message to and Return telephone call from M. Rosch RE Park Village	0.20 250.00/hr	50.00
JC	E-Mails To RE Overseas and Park Village; Compare v9 to v14	1.00 250.00/hr	250.00
JCR	Conference Call with E. Swift, J. Coleman and S. Seibert	0.80 175.00/hr	140.00
JCR	Draft/revise max height ordinance; E-Mail To J. Sanders and J. Coleman	0.20 175.00/hr	35.00
JCR	Revise 9.5-227 ordinance; Conference With J. Coleman RE Park Village purchase agreement and revise	1.10 175.00/hr	192.50
JCR	Conference Call with E. Hughes RE lease; revise lease; Conference With J. Coleman; E-Mail To E. Hughes and E. Swift	0.80 175.00/hr	140.00
6/9/2006 JC	Telephone call to J. Marston and T. Koenig RE lease; Telephone call from S. Hutton - Overseas	1.90 250.00/hr	475.00
JC	Telephone call with R. Jetton and review items	1.00 250.00/hr	250.00
JC	Telephone call with M. Rosch RE appraisals	1.00 250.00/hr	250.00
JCR	E-Mail From S. Hutton RE lease comments; review Tier ordinances	1.20 175.00/hr	210.00
JC	Return telephone call from S. Hutton	0.50 250.00/hr	125.00

Date	Description	Hrs/Rate	Amount
6/10/2006 JC	Scan and send expected Tier adoption objections to MC parties; store BOCC materials, resolutions, minutes - electronic versions for ongoing affordable taskings	2.50 250.00/hr	625.00
JC	Meet With J. Rockwell RE max height ordinance	0.10 250.00/hr	25.00
JC	Compend affordable statutes - distribute	1.00 250.00/hr	250.00
JC	Draft/revise and review v14 Park Village lease	2.70 250.00/hr	675.00
JCR	Review/analyze resolutions authorizing affordable housing ordinances; Conference With J. Coleman RE planning and coordinating	0.80 175.00/hr	140.00
JCR	Conference With J. Coleman RE max height ordinance	0.10 175.00/hr	
6/11/2006 JC	Telephone call with D. Windle RE PC affordable ordinances	0.70 250.00/hr	
JC	Draft/revise Park Village/Overseas leases	3.00 250.00/hr	
JC	Return telephone call from C. Bull RE council housing	0.30 250.00/hr	
6/12/2006 JC	Return E-Mail To R. Paros RE dates of ordinances	0.40 250.00/hr	
JC	Email respones RE ordinance challengers and scheduling	1.90 250.00/hr	
JC	Messages to G. Patton RE various workforce issues	0.20 250.00/hr	
JC	Telephone call to D. Spehar RE workforce ordinances and policies	0.80 250.00/hr	
JC	Review with J. Rockwell v15 and Overseas; Telephone Calls With E. Swift and Conference Call with E. Hughes	5.20 250.00/hr	
JC	E-Mails To Marathon RE County plans; Return E-Mail To S. Hutton	0.50 250.00/hr	125.00

<u>Date</u>	Description	Hrs/Rate	Amount
6/12/2006 JC	E-Mail statutes to Marathon	0.60 250.00/hr	150.00
JCR	Draft/revise v15 Park Village lease	3.20 175.00/hr	560.00
JCR	Conference With J. Coleman RE Park Village v15 and Overseas; revise lease; E-Mail To E. Hughes; Conference Call with J. Coleman, E. Swift and E. Hughes	4.40 175.00/hr	770.00
6/13/2006 JC	Conference Call with J. Rockwell and J. Marston; revise lease	2.00 250.00/hr	
JC	Return telephone call to A. Henson RE transfer ordinance - NO CHARGE	0.50 250.00/hr	
JC	Telephone Calls To S. Hutton and J. Marston; finalize leases	2.80 250.00/hr	
JC	Conference Call with N. Petrick RE schedule	0.10 250.00/hr	
JC	Travel To Marathon council for presentation	1.20 250.00/hr	
JCR	Conference Call with J. Marston and J. Coleman RE Overseas	2.00 175.00/hr	
JCR	Draft/revise Park Village v16; Overseas v1	2.00 175.00/hr	
JCR	Conference Call with J. Coleman and J. Marston RE Overseas v1	0.20 175.00/hr	
JCR	E-Mail To E. Hughes and E. Swift	0.10 175.00/hr	
JCR	Plan & Prepare for PC meeting	0.50 175.00/hr	
JCR	Telephone call from N. Petrick RE agenda ads	0.10 175.00/hr	
JCR	Draft/revise max height ordinance, advertising language and staff report; update ordinance tracking chart	0.20 175.00/hr	
JC	Travel From Marathon	1.20 250.00/hr	300.00

Date	Description	Hrs/Rate	Amount
6/14/2006 JC	Travel To and Travel From PC meeting; Telephone call from R. Jetton	2.40 250.00/hr	600.00
JC	Meet With A. Joulani and Planning Department	1.00 250.00/hr	250.00
JC	Attend PC meeting	4.20 250.00/hr	1,050.00
JC	Lunch Meeting With G. Neugent; S. Popham, B. Loewy and J. Rockwell - NO CHARGE	1.00 250.00/hr	250.00
JC	Meet With S. Hutton and B. Shillinger	1.00 250.00/hr	250.00
JCR	Travel To and Travel From Marathon for PC meeting	2.40 175.00/hr	420.00
JCR	Attend PC meeting	4.20 175.00/hr	735.00
JCR	Draft/revise ordinance tracking chart; revise 9.5-120.4 ordinance per PC's comments	0.50 175.00/hr	87.50
JCR	Telephone calls from R. Jetton RE borrow forward ordinance	0.20 175.00/hr	35.00
JCR	E-Mails to and From N. Petrick RE withdraw and agenda	0.20 175.00/hr	35.00
JCR	Lunch Meet With G. Neugent, B. Loewy, S. Popham and J. Coleman - NO CHARGE	1.00 175.00/hr	175.00
6/15/2006 JC	Meet With S. Hutton - NO CHARGE	1.50 250.00/hr	375.00
JC	Conference With J. Rockwell RE ROGO borrow forward; LOU; review LDRs/comp plan	0.30 250.00/hr	75.00
JC	Message to G. Patton; Telephone call to G. Patton RE Housing	0.60 250.00/hr	150.00
JC	Telephone Calls With M. Tezanos; S. Hutton; Messages to and E-Mails to DCA RE Overseas	0.50 250.00/hr	125.00

Date	Description	Hrs/Rate	Amount
6/15/2006 JC	Message from and Return telephone call to B. Iannotta RE RFP; online research - NO CHARGE	0.40 250.00/hr	100.00
JCR	E-Mail To B. Calhoun RE RFP award	0.10 175.00/hr	17.50
JCR	Draft/revise staff report and ROGO transfer updated ordinance for 6/28 PC; Conference With J. Coleman	0.80 175.00/hr	140.00
JCR	E-Mail To J. Coleman RE 6/14 PC	0.10 175.00/hr	17.50
JCR	Telephone call from R. Jetton and E-Mail To M. Tezanos RE Overseas	0.20 175.00/hr	35.00
JCR	Telephone call with J. Coleman RE Overseas	0.10 175.00/hr	17.50
JCR	Conference Call with J. Coleman and M. Tezanos - NO CHARGE	0.10 175.00/hr	17.50
JCR	Review LDRs RE borrow forward provisions	2.30 175.00/hr	402.50
6/16/2006 JC	Messages to T. Willi	0.20 250.00/hr	50.00
JC	Telephone call from R. Jetton; E-Mail To T. Cohen; E-Mail To S. Hutton and T. Willi	2.10 250.00/hr	525.00
JCR	Review/analyze comp plan RE borrow forward	2.50 175.00/hr	437.50
JCR	E-Mail To R. Jetton RE borrow forward	0.10 175.00/hr	17.50
JCR	E-Mail To M. Tezanos	0.10 175.00/hr	17.50
6/18/2006 JC	Draft/revise White Paper; online research RE deed restrictions	2.00 250.00/hr	500.00
JC	Boca 380 v2 review; E-Mail To S. Hutton; review ordinances	1.50 250.00/hr	375.00
6/19/2006 JCR	Telephone call from and Return telephone call to H. Casas RE Park Village leases	0.10 175.00/hr	17.50

Date	Description	Hrs/Rate	Amount
6/19/2006 JCR	S E-Mail To J. Sanders, R. Paros, T. Willi, S. Hutton and J. Coleman	0.20 175.00/hr	35.00
JCR	E-Mail From and Return E-Mail To M. Tezanos and J. Sanders; various emails RE affordable and Task Force planning	0.50 175.00/hr	87.50
JCR	Message from and Return telephone call to J. Sanders RE agenda; E-Mail To J. Coleman and D. Rice RE Tallahassee; E-Mail From K. Metcalf RE model	0.40 175.00/hr	70.00
JCR	Review/analyze purchase and development ordinance in Preparation for BOCC meeting	0.20 175.00/hr	35.00
JC	Review/analyze Rowell's; Telephone call to G. Patton; Telephone Calls To G. Neugent; Telephone Calls To S. Hutton RE Rowell's	1.10 250.00/hr	275.00
JC	Online Research RE ordinances; Return E-Mails To JDH RE modeling	0.30 250.00/hr	75.00
6/20/2006 JCR	E-Mail To C. Hamlin and P. Rososco RE Overseas v1	0.10 175.00/hr	17.50
JCR	Plan & Prepare for BOCC meeting	0.30 175.00/hr	52.50
JCR	Conference With J. Sanders RE BOCC meeting; Preparation for meeting	0.60 175.00/hr	105.00
JCR	E-Mail To J. Sanders RE DCA ROGO position; E-Mail From N. Petrick; Conference With J. Coleman; revise 6/28 PC staff reports	0.40 175.00/hr	70.00
JCR	Telephone call with J. Coleman RE PC staff reports; revise and E-Mail To N. Petrick	0.90 175.00/hr	157.50
JC	Telephone call to D. Rice RE BOCC mtg	0.30 250.00/hr	75.00
JC	E-Mails To S. Perez and J. Little (DC affordable dinner)	0.20 250.00/hr	50.00
JC	Draft/revise White Paper	2.20 250.00/hr	550.00

Date	Description	Hrs/Rate	Amount
6/20/2006 JC	Online Research RE administrative relief; online research RE White Paper	0.20 250.00/hr	50.00
6/21/2006 JCR	Travel To and Travel From Marathon	2.40 175.00/hr	420.00
JCR	Attend BOCC meeting to present Commissioner Rice's affordable housing report; Telephone call from R. Jetton RE max sale price ordinance (RATE REDUCED PER J. COLEMAN DIRECTION) (Reduced - *654.50)	7.70 90.00/hr	693.00
6/22/2006 JCR	E-Mail To R. Jetton RE max sale price ordinance; Return telephone call to R. Jetton	0.30 175.00/hr	52.50
JCR	E-Mail To M. Cunningham RE Task Force details - NO CHARGE	0.10 175.00/hr	17.50
JCR	E-Mail From and Return E-Mail To J. Sanders RE ordinance tracking; E-Mail From and Return E-Mail To N. Petrick RE 9.5-227	0.20 175.00/hr	35.00
JCR	E-Mails To and E-Mails From S. DeVane and R. Paros RE 6/27 Task Force agenda	0.20 175.00/hr	35.00
JCR	E-Mail To Senator L. Bullard and J. Sanders	0.20 175.00/hr	35.00
6/23/2006 JCR	E-Mails From S. DeVane RE task force agenda	0.10 175.00/hr	17.50
6/26/2006 JCR	Plan & Prepare for Task Force meeting	0.30 175.00/hr	52.50
JCR	Plan & Prepare for 6/28 PC meeting	0.40 175.00/hr	70.00
6/27/2006 JCR	Travel To and Travel From Marathon for Task Force meeting	2.40 175.00/hr	420.00
JCR	Attend Task Force meeting	2.30 175.00/hr	402.50
JCR	Plan & Prepare for PC meeting	1.00 175.00/hr	175.00
6/28/2006 JCR	3 Travel To and Travel From Key Largo for PC meeting	4.40 175.00/hr	770.00

12:39:34 p.m. 07-27-2006

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Stacy DeVane

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Date	Description	Hrs/Rate	Amount
6/28/2006 JCR	Attend PC meeting	2.60 175.00/hr	455.00 KA
JCR	E-Mail From and Return E-Mails To M. Cunningham RE Task Force - NO CHARGE	0.20 175.00/hr	35.00
6/29/2006 JCR	Draft PC resolutions for Fractional ROGO and Emergency Housing; E-Mail To N. Petrick; revise ordinances; online research	1.70 175.00/hr	297.50
JCR	Draft/revise ordinance tracking chart; E-Mail To N. Petrick RE PC resolutions	0.20 175.00/hr	35.00
JCR	Telephone call from J. Sanders RE 9.5-120.4 and BOCC agenda reports; E-Mail To J. Sanders and M. Tezanos; draft BOCC agenda reports	0.60 175.00/hr	105.00
6/30/2006 JCR	Conference Call with J. Sanders and J. Coleman RE 9.5-120.4 planning	0.40 175.00/hr	70.00
JCR	E-Mail From J. Sanders; E-Mail To J. Coleman RE 9.5-120.4 and 9.5-227 BOCC staff reports	0.10 175.00/hr	17.50
JC	Message from J. Sanders; Conference Calls with J. Sanders and J. Rockwell RE text and comp plan amendments	1.90 250.00/hr	475.00
	Subtotal of charges TOTAL AMOUNT NOT CHARGED		\$35,705.50 (\$2,069.50) %
	For professional services rendered	169.20	\$33,636.00 0
	Additional Charges:		
Date	Description		
6/30/2006	Legal library charges		205.63
	Total additional charges Total amount of this bill Previous balance	,	\$205.63 of
	Total amount of this bill	17/06	\$33,841.63 N
	Previous balance	•	\$74,623.49
	65004-530310-\$ 33,841.6	,3	